

May 27, 2025

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai-400 001.

Scrip ID/ Code: FOCUS/543312
Subject: Statement of Deviation(s) and/or Variation in the utilization of proceeds of Preferential issue for the Half Year ended March 31, 2025.
Reference No.: Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of funds raised through Preferential Issue. A statement confirming that there is no deviation or variation in the utilization of funds, duly reviewed by the Audit Committee, is enclosed herewith as **"Annexure-A"**.

Kindly take the same on your record.

Thanking You.

Yours faithfully,
For, Focus Business Solution Limited

Dinal Kansadwala
Company secretary & Compliance officer
ACS No: 65092

Encl.: As above

Annexure-A

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	Focus Business Solution Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	02-04-2024
Amount Raised (Rs. in Crores)	2.016
Report filed for Quarter ended	31-03-2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rs. in Crores)	Modified allocation, if any	Funds Utilised (Rs. in Crores)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Expansion in other states	Not Applicable	2.016	Not Applicable	2.016	Not Applicable	Fully utilised all the fund received

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For, Focus Business Solution Limited

Dinal Kansadwala
Company secretary & Compliance officer
ACS No: 65092